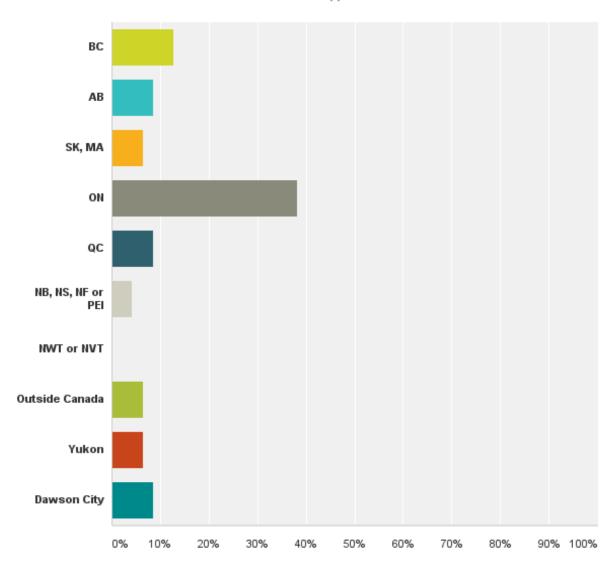
DAWSON SEASONAL WORKER SURVEY REPORT

About the Survey Respondents

- □ 54 Respondents in total
- 49 Identified as Seasonal Workers
- 80% are aged 20 to 29
- Only 33% are students

Q3 Where do you live during the winter (where do you call home)?

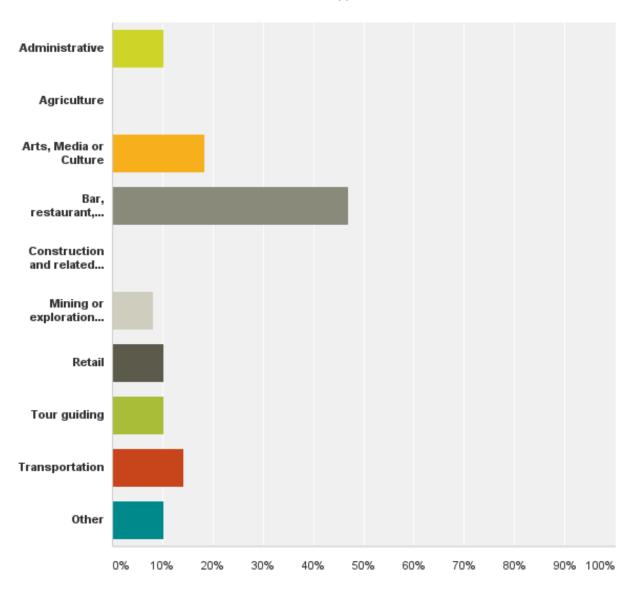
Answered: 47 Skipped: 2



Where do Dawson's seasonal workers come from?

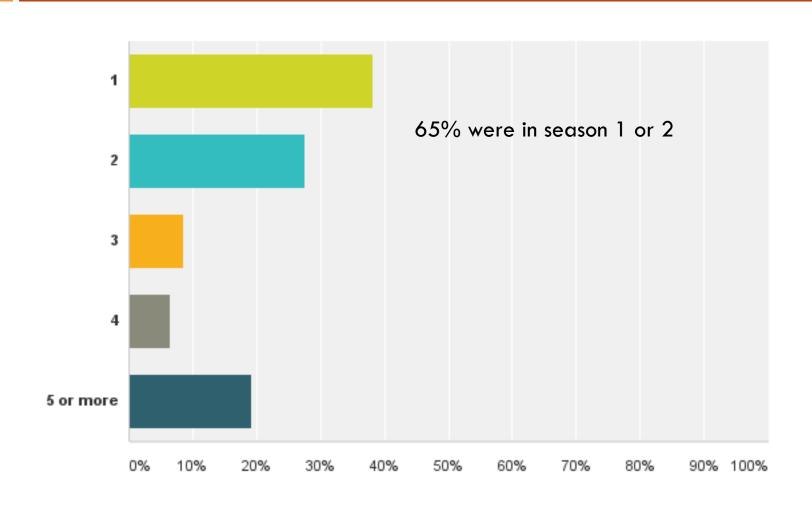
Q5 What type of job or jobs did you have in Dawson this summer?

Answered: 49 Skipped: 0

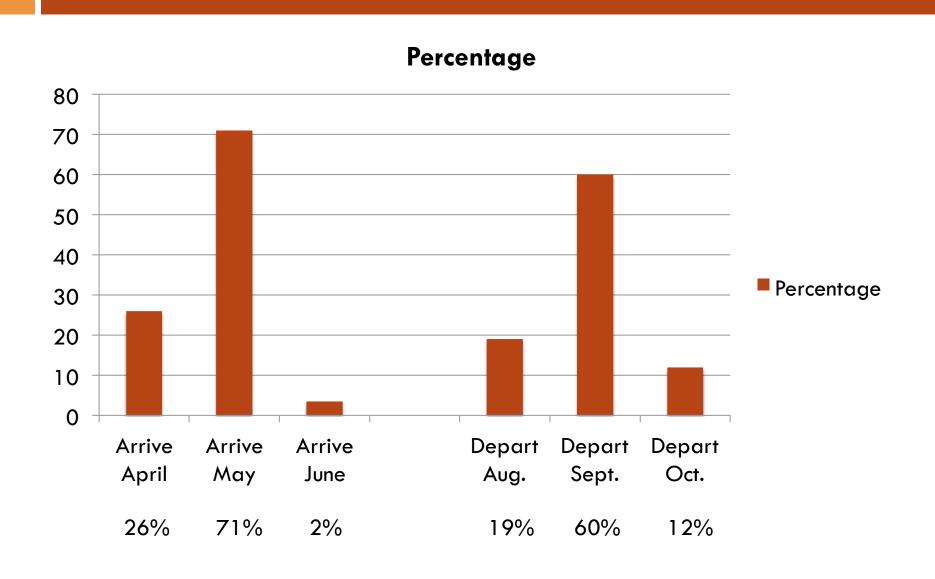


What do they work at?

How many seasons have they worked in Dawson?



Arrivals and Departures of Seasonal Workers



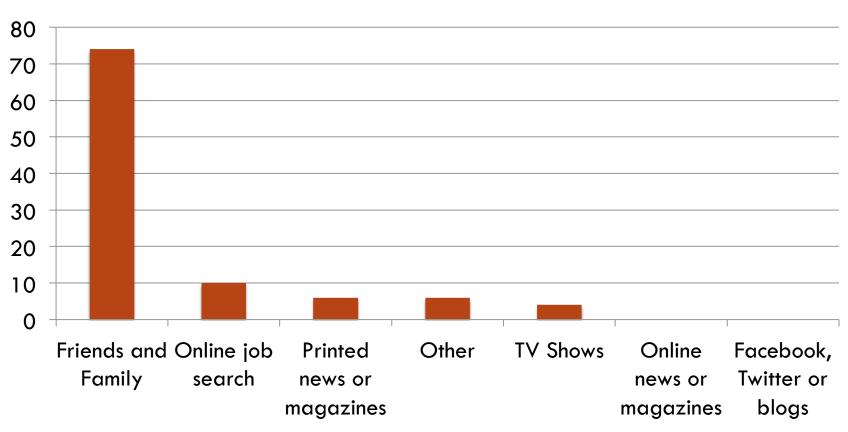
Before and After

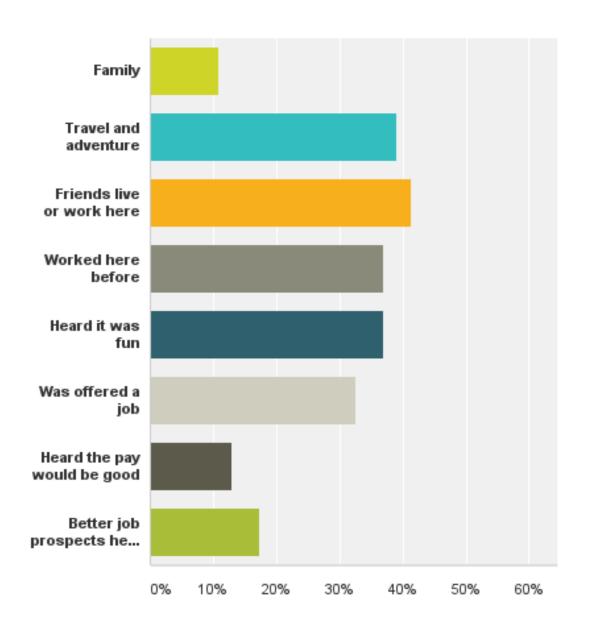
Retention Rate?

- □ 66% found jobs BEFORE arriving in Dawson
- 56% are planning to return to Dawson next year, while 33% are still considering
- □ (only 10% have decided NOT to return)

Ways seasonal workers find out about Dawson

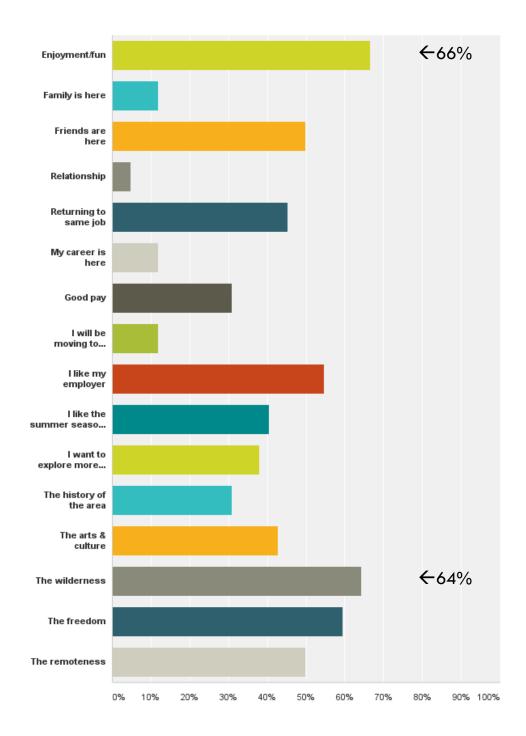




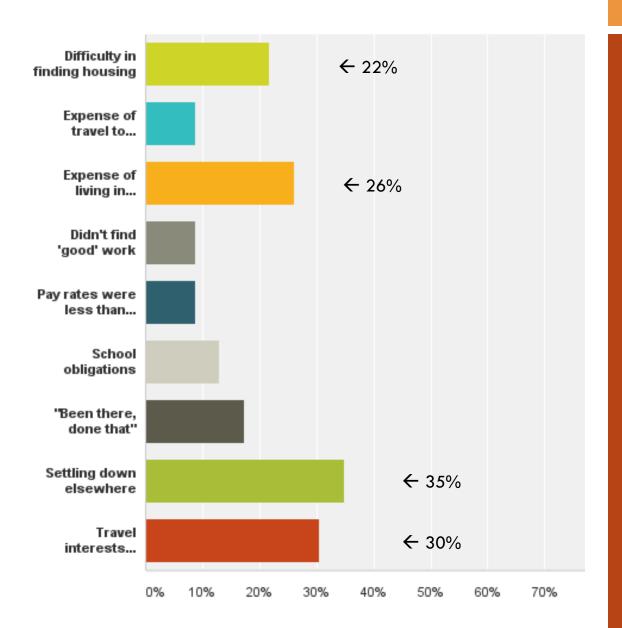


Why Choose Dawson?

(instead of Whitehorse or a southern town or city)

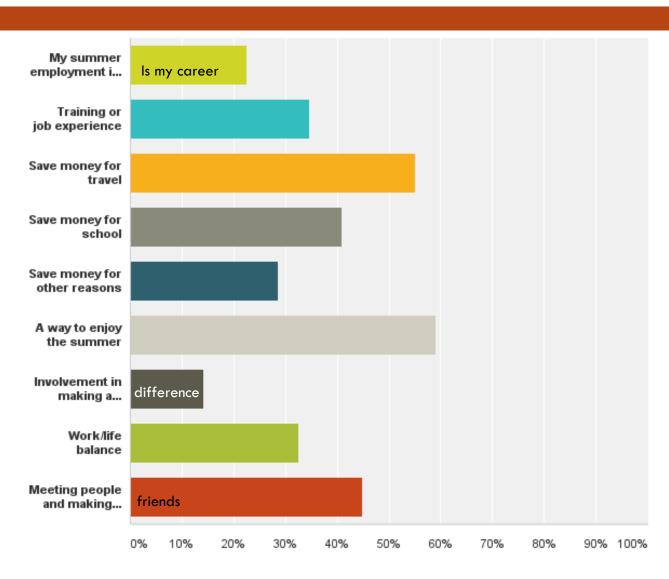


Reasons why workers would return to Dawson next year

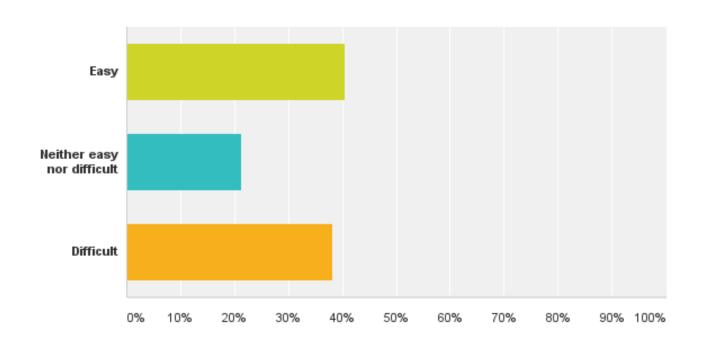


Reasons
why
workers
would not
return to
Dawson
next year

What do our seasonal workers hope to get out of their summer jobs?



Ratings of how easy or difficult it was to find housing in Dawson



- 68% of the 'easy' ratings derived from workers whose employers provided accommodations.
- Several comments on this question related to housing being relatively easy to find, but that it was not necessarily the housing you wanted (due to either price, quality or both).
- One respondent lived in a delivery van for the summer.
- One respondent moved 3 times during the summer.

□ Staff accommodations: 40%

□ Shack or old cabin: 18%

□ House: 15%

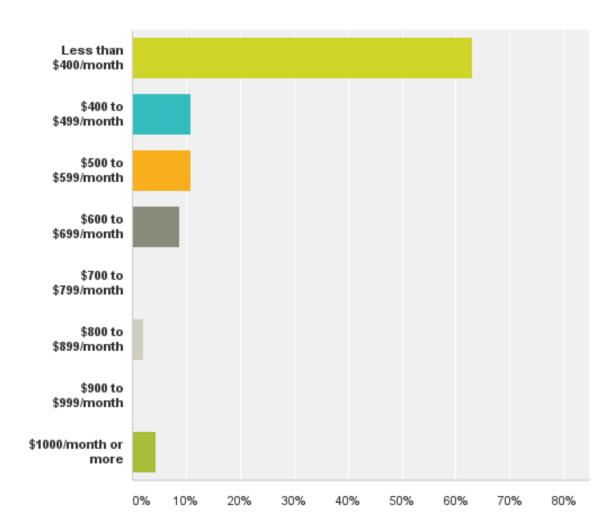
□ Apartment or suite: 13%

□ Tent: 13%

□ Other: 1%

Where were respondents living during summer 2014?

How much do you pay for your current accommodations?



Quality Rating:

Good: 57%

Adequate: 33%

Poor: 10%

Some Stats – Yukon Employment Report

- □ Dawson El claims 180 (11%) in January '14 lowest on record since 2006 (High of 230 in '11 & '12)
- Across Canada, Yukon has:
 - □ Highest participation rate (76.1%)
 - Highest employment rate (73.2%)
 - Second lowest unemployment rate (3.8%)
 - □ Third highest full-time employment rate (87%)
- 41% are directly employed by governments (8,500)
- No pool of unemployed workers and skills with exception of 'rural' communities in winter months

Key Observations

- Fully 40% of workers must be recruited new to town each and very year – approx. 160-200 people.
- Survey data does not indicate clear means with which to promote Dawson to potential workers effectively but Friends and Family are a key link
- Our seasonal workers are here for a good time over all else including money: we need to ensure that seasonal workers have good experiences here.
- Workers without staff accommodations have a much more mixed and more difficult housing situation

Key Observations

The Dawson and Yukon labour markets are very tight

- We must be proactive for summer recruitment in a highly competitive market place
- Economic development strategies should focus on offseason opportunities to lessen cycle of recruitment and retention